

**AGENDA  
SPECIAL MEETING  
CALLED BY THE CITY COUNCIL  
May 6, 2014  
5:00 P.M.  
BILOXI, MISSISSIPPI**

1. Agenda Order
2. Presentation Agenda
  - A. Mayor's Report
  - B. Council's Report
3. Public Agenda  
Citizen's Comments
4. Policy Agenda  
To discuss the following Resolutions:
  - A. Resolution identifying and committing local match of the City of Biloxi required to receive an Economic Development Highway Program Grant through the Mississippi Development Authority for the purpose of extending the East Biloxi Transportation Loop to support development of the Biloxi Boardwalk Casino Resort and the Margaritaville Casino and Resort Biloxi and thus enhance East Biloxi Redevelopment.
  - B. Resolution authorizing and directing the issuance of Tax Increment Junior Lien Limited Obligation Bonds, Series 2014 (Margaritaville Casino Resort Traffic Flow and Thoroughfare Improvement Project), of the City of Biloxi, Mississippi (the "City"), in the principal amount of not to exceed Two Million Dollars (\$2,000,000) to raise money for the purpose of paying the cost of the Infrastructure Improvements (as hereinafter defined), including paying costs of issuance. Introduced by Mayor A. J. Holloway. **SUBSTITUTE *Tabled until April 29, 2014, (Meeting Not Held)***
  - C. Resolution of the Mayor and City Council of the City of Biloxi, Mississippi (the "City") approving a Supplemental Interlocal Cooperation Agreement between the City and Harrison County, Mississippi in connection with the issuance of Tax Increment Junior Lien Limited Obligation Bonds, Series 2014 (Margaritaville Casino Resort Traffic Flow and Thoroughfare Improvements Project) of the City to be issued to defray the cost of acquiring and constructing the infrastructure improvements set forth in Traffic Flow and Thoroughfare Improvement Plan, as amended.

{{\*}}-Denotes document name for internet access <http://biloxi.ms.us>  
*Also available in alternative format.*

4. Policy Agenda-Continued

- D. Resolution of the Mayor and City Council of the City of Biloxi, Mississippi (the “City”), adopting, approving and authorizing the execution of the Security and Reimbursement Agreement dated as of May 7, 2014, with MVB Holding, LLC in conjunction with the Tax Increment Financing Plan, Traffic Flow and Thoroughfare Improvements Plan Project, Biloxi Mississippi November, 1997, as amended August 1999, as amended and restated June 2011, as amended and restated January 2012 and as amended by resolution approved by the governing body of the City on February 25, 2014, and authorizing the City to make reimbursements from the proceeds of the City's not to exceed \$2,000,000 Tax Increment Junior Lien Limited Obligation Bonds, Series 2014 (Margaritaville Casino Resort Traffic Flow and Thoroughfare Improvements Project), issued for the infrastructure improvements, as herein defined.
- E. Resolution approving the sale and award of not to exceed Two Million Dollars (\$2,000,000) City of Biloxi, Mississippi Tax Increment Junior Lien Limited Obligation Bonds, Series 2014 (Margaritaville Casino Resort Traffic Flow and Thoroughfare Improvements Project) (the “Bonds”) to be dated as of the date of delivery thereof and approving the form of and execution of a Bond Purchase Agreement (Private Placement) for the sale of the Bonds.